

HOPEWELL GROUP RRSP CONVERSION OPTIONS

Thank you for your past participation in the Hopewell Group RRSP plan we were glad to have the opportunity to help you save for your retirement and these funds are yours to keep.

Upon processing of your final pay you will receive a letter within 14 days from The Co-operators outlining the following options:

> Transfer your funds to an Individual RRSP plan with The Co-operators

This way your funds remain invested and will continue to grow, you can add additional contributions any time, and your account remains registered avoiding any tax implications. To proceed you can contact the office that set up your group plan by calling Jenny or Alison at (403) 230-0808.

Transfer funds to a registered plan with another financial institution

You may transfer your funds to any other financial institution or registered plan, please contact the financial institution directly and they will initiate the transfer on your behalf.

Withdraw your funds in cash (taxable)

Simply choose this option on your letter and The Co-operators will mail your cheque direct. *Please note withdrawal of funds is considered taxable income and tax will be withheld.*

Should you have any questions please feel free to contact;

A. Glenn Le Drew Group Retirement Specialist, Wealth Management The Co-operators (306) 347-6313 or toll-free 1-877-347-6341 ext. 606313 Glenn_LeDrew@Cooperators.ca